## DOCFOCUS Product History

The *DOCFOCUS* product line has been enhanced, resulting in some products being updated and renamed as well as new products being developed. A new product line has been created which is separate from the company name; the new product line is known as *ELITE*. The *ELITE* product line has two product levels; Workgroup and Enterprise.

| Historical Reference... | Moving Forward... |
|---|---|
| **Company:** *DOCFOCUS* <br><br> **Product Line:** *DOCFOCUS* <br><br> **Products:** *EPS*, *DCR*, ADM, CPF, ARC, VWR… | **Company:** *DOCFOCUS* <br><br> **Product Line:** *ELITE* <br><br> **Product Level:** Workgroup (W), Enterprise (E) <br><br> **Products:** *EPS*, *ServiceIT*, *ViewIT*, *SignIT*, *AccessIT*… |

| ELITE Product Line | | | |
|---|---|---|---|
| **Products (W-Workgroup / E-Enterprise)** | | | |
| **Original Product Name (Applications)** | **Interim Product Name** | **New Product Name** | **Product Level** |
| Administrator (ADM) | | *AccessIT* | W/E |
| Archiver (ARC) | | *ArcIT* | E |
| Cat_Page_Finder (CPF) | Catalogue Page Finder (CPF) | | E |
| Catalog Index Search (CIS) | | | E |
| Desktop OCR | | *OcrIT* | W/E |
| Document Request (*DCR*) | Document Request and Profiler (DRP) | *ServiceIT* | |
| | * Profiler Module | * Profiler Module | W/E |
| | * Document Request Module | * Document Request Module | E |
| Electronic Print Processing (*EPS*) | | | E |
| | | *ProfileIT* | W/E |
| Tablet (TAB) | | *SignIT* | E |
| Viewer (VWR) DeskTop | | *ViewIT* | W/E |
| XML Updater | | LinkIT | E |

**DOCFOCUS INC.** Suite 103, 17505 – 107 Avenue Edmonton, Alberta, Canada T5S 1E5
Ph: 780. 444.5407  Fax: 780.444.5408 *DFI@DOCFOCUS*.ca

03/12v1          **DOCUMENT MANAGEMENT AND INFORMATION CONSULTING**

**Working Descriptions**

| Application | Application Description |
|---|---|
| *AccessIT* | This is replacing an older internal application called Administrator (ADM). The *AccessIT* application has been enhanced to be an end user application. *AccessIT* gives the customer the ability to create *DFI* user accounts, new branches and companies. |
| *Administrator (AMD)* | This internal application is used to create and edit *DFI* files. This is being replaced with the *AccessIT* application; giving the customer the ability to create user accounts, new branches and companies. |
| *Archiver (ARC)* | This product has been enhanced and renamed to *ArcIT*. |
| *ArcIT* | The original Archive (ARC) application has been rewritten and renamed to *ArcIT*. The new application auto archives documents based on a set of document criteria. This application allows users to archive a portion of the *DFI* production system based on document types and document dates. The newest module of *ArcIT* can also move the physical documents from the document library to an archive document library as well as destroy archived records and documents when they are no longer required. |
| *Catalog Index Search (CIS)* | This application allows a user to search for products, and when that product is found, display the catalog pages for the searched product. |
| *Cat_Page_Finder (CPF)* | This product was renamed to Catalogue Page Finder (CPF). |
| *Catalogue Page Finder (CPF)* | The original name Cat_Page_Finder was renamed to Catalogue Page Finder (CPF) replacing the abbreviated name with the traditional name. This application interfaces directly to the AutoPoint Financial system and retrieves a catalog page file from the *DFI* System when requested. |
| *Document Request (DCR)* | The *DCR* application monitors a *DFI* Watch Folder for requests from the Amador AutoPoint Financial System. A *DCR* request is a formatted named file, where the file name follows a *DFI* naming standard that *DCR* reads to search the *DFI* database to retrieve the requested documents. The formatted named file itself is a blank or zero file which has no file contents, just the name. The file name is used for the search information that *DCR* requires to search for the document. If a document is found, the document will be copied from the *DFI* system, renamed to the requested file name as in the original request name, converted to either a PDF or TIFF file format before dropping the returned file to a location that Amador AutoPoint has defined. This product was further enhanced and renamed to Document Request and Profile (DRP) when the ability to profile AutoPoint reports was added, and the product no longer just serviced requests for documents. |

**DOCFOCUS INC.** Suite 103, 17505 – 107 Avenue Edmonton, Alberta, Canada T5S 1E5
Ph: 780. 444.5407  Fax: 780.444.5408 *DFI@DOCFOCUS*.ca

03/12v1                    **DOCUMENT MANAGEMENT AND INFORMATION CONSULTING**

| | |
|---|---|
| *Document Request and Profile (DRP)* | DRP is an enhanced *DCR* product. The DRP application monitors a *DFI* Watch Folder for requests for documents or requests to profile new AutoPoint Reports. This is a custom Amador AutoPoint Financial System module. There are separate folders for requests that are for document retrieval and for profiling of AutoPoint report documents. If a document is requested using the *DFI* file format, DRP will retrieve the requested document and copy the document to a folder that AutoPoint has identified for the drop. If a request is made to profile a new AutoPoint Report, the document will be dropped into a folder that *DFI* monitors. The new document file must follow the *DFI* file naming convention. When DRP indicates a profile request in the folder, DRP will profile the AutoPoint Report into the *DFI* System. The DRP product was enhanced to profile any scanned or dropped files that follow the *DFI* file naming format or have approved *DFI* bar codes from any customer system. The enhanced DRP product was renamed *ServiceIT*. |
| *Electronic Print Processing (EPS)* | Custom *DFI*-AutoPoint Application - This application monitors a *DFI* Watch Folder for documents from Amador AutoPoint Financial System print files, called Amador Markup Language (AML). When a file is sensed, *EPS* reads the file, retrieves the text data, formats the data and over lays the data onto a form for the data type in the AML file; the result is a formatted document. *EPS* uses the data in the AML file to index and save the newly created document into the *DFI* System. |
| *LinkIT* | This replaces the older XML updater application. This application reads Amador AutoPoint AML and *DFI* XML files for additional document index and reference information. The information is pulled from these files and the *DFI* Database system is updated. The XML product was enhanced to read files created from other *DFI* applications. The enhanced product was renamed LinkIT. |
| *OCR* | This product was renamed to *OcrIT*. |
| *OcrIT.* | The original OCR product went under a program modification and was renamed to *OcrIT*. This application indexes' and profile's new documents into the *DFI* system. Using target areas identified on the document, the *OcrIT* application will read and capture the data from these target areas and use the captured document index information. |
| *ProfileIT* | The *ProfileIT* application is a desktop application used to build *DFI* file names for documents that need to be added to the *DFI* system. The *ProfileIT* application opens scanned TIFF and PDF documents from a *DFI* Watch Folder to a viewing screen this allows the Profiler to add the field information required to profile the new document. The profiled document is renamed (with a *DFI* file name), using the field data added by the Profiler during the profiling step and dropped into a Watch Folder for *ServiceIT*. The profile information added to the file name will be used by the *DFI ServiceIT* application to profile the new document into the *DFI* System. |

**DOCFOCUS INC.** Suite 103, 17505 – 107 Avenue Edmonton, Alberta, Canada T5S 1E5
Ph: 780. 444.5407  Fax: 780.444.5408 *DFI@DOCFOCUS*.ca

03/12v1  **DOCUMENT MANAGEMENT AND INFORMATION CONSULTING**

| | |
|---|---|
| *ServiceIT* | *ServiceIT* replaces the older *DCR* and DRP applications. The *ServiceIT* application monitors *DFI* Watch Folders for requests for documents or requests to profile new documents. *DFI* uses separate folders for requests for document retrieval and for profiling new documents. A document request must follow the *DFI* file naming format. *ServiceIT* will retrieve the requested documents and copy the documents to a folder that was setup for the serviced requests. *ServiceIT* will profile new documents that are dropped into a folder that *DFI* monitors. The new document files must follow the *DFI* file naming convention and/or have the *DFI* approved bar codes. When *ServiceIT* sees the profile requests in the folder, *ServiceIT* will profile the documents into the *DFI* System, using the information in the file name and/or the bar code information that is on the documents. |
| *SignIT* | *SignIT* replaces the older Tablet application. *SignIT* is an Enterprise product that is used to capture signatures from customers or internal employees on invoices and other approved *DFI* documents. |
| *Tablet (TAB)* | The Tablet application is an Enterprise product that is used to capture signatures from customers or internal employees on invoices or other approved *DFI* documents. The Tablet application has been updated and the product was reamed to *SignIT*. |
| *Viewer (VWR) Desktop* | This product was renamed to *ViewIT*. |
| *ViewIT* | This application allows a secured user to search, retrieve and view documents that are stored in the *DFI* System. A user can print, export and email documents from the *DFI* System after they have retrieved the documents. |
| *XML Updater* | The XML Updater application is a custom AutoPoint application. This application reads Amador AutoPoint AML files for additional document index and reference information. The information is pulled from these files and the *DFI* Database system is updated. |

***Innovative software solutions for real world problems!***

**DOCFOCUS INC.** Suite 103, 17505 – 107 Avenue Edmonton, Alberta, Canada T5S 1E5
Ph: 780. 444.5407   Fax:  780.444.5408 *DFI@DOCFOCUS*.ca

03/12v1                                        **DOCUMENT MANAGEMENT AND INFORMATION CONSULTING**